Rule 3.8A

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of entity | ABN/ARSN |
|-------------------|-------------|
| PTB Group Limited | 098 390 991 |
| 1 I | |

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On market

2 Date Appendix 3C was given to ASX

24/02/2021

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | | Before previous day | Previous day |
|---|--|------------------------|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 591,000 | 20,000 |
| 4 | Total consideration paid or payable for the shares/units | \$404,698.59 | \$13,730.00 |

⁺ See chapter 19 for defined terms.

| | Before previous day | Previous day | |
|--|--|---|--|
| If buy-back is an on- market buy-back | highest price paid \$0.690 lowest price paid: \$0.670 | highest price paid: \$0.690 lowest price paid: \$0.685 | |
| | | highest price allowed under rule 7.33: \$0.71736 | |

Participation by directors

6 Deleted 30/9/2001.

5

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

4,389,000 shares

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

..... (Company secretary)

Date: 18/06/2021

Print name: Daniel Zgrajewski

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⁺ See chapter 19 for defined terms.